

Omaxe Square
Plot No.14, Jasola District Centre
Jasola, New Delhi-110025 India,
Tel.: +91 11 2683 2155, 6111 9300

Fax: +91 11 4168 9102 www.godfreyphillips.co.in isc@godfreyphillips.co.in

16th January 2025

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001

SCRIP CODE: 500163

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400051

SYMBOL: GODFRYPHLP

Sub: Submission of Shareholding Pattern for the quarter ended 31st December 2024.

Dear Sir,

In Pursuance of Regulation 31(1)(b) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we are enclosing a copy of Shareholding Pattern as on 31st December 2024.

Thanking you,

Yours faithfully,

For Godfrey Phillips India Limited

Pumit Kumar Chellaramani Company Secretary

Encl.: As above





| General information about comp | pany |
|--|--------------------------------|
| Scrip code | 500163 |
| NSE Symbol | GODFRYPHLP |
| MSEI Symbol | NOTLISTED |
| ISIN | INE260B01028 |
| Name of the company | GODFREY PHILLIPS INDIA LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Туре оf герогі | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2024 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |



| | Dec | claration | | | |
|------------|--|-----------|--------------------------------|-----------------------|-----------------------------|
| Sr. No, | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | No | Yes | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | Nu |
| 8 | Whether the listed entity has any significant beneficial owner? | Yes | | | |



| Table VI - Statement showing foreign ownership limits | | | | | | | | | |
|---|---------------------|---------------------|--|--|--|--|--|--|--|
| Particular | Approved limits (%) | Limits utilized (%) | | | | | | | |
| As on shareholding date | 59.1 | 35.93 | | | | | | | |
| As on the end of previous 1st quarter | 59.1 | 36.13 | | | | | | | |
| As on the end of previous 2nd quarter | 59.1 | 36.14 | | | | | | | |
| As on the end of previous 3rd quarter | 59.1 | 36.08 | | | | | | | |
| As on the end of previous 4th quarter | 59.1 | 35.45 | | | | | | | |



| | | | Table l | - Summa | ary Statement | holding of sp | ecified securities | | | | |
|-----------------|--------------------------------------|-----------------------|--------------------------|--------------------|--------------------------|------------------------------|--|---|---------------|----------|-----------------|
| | Category of shareholder (11) | | | No. Of Partly | No. Of shares | Total nos. | Shureholding as a % of total no. of shares | Number of Voting Rights held in each of securities (IX) | | | |
| Category (I) | | shareholders ([[]) | paid up equity shares | paid-up equity | underlying Depository | shares held (VII) = (IV)+ | (calculated as per | No of Voting (XIV) Rights | | | Total as u |
| | (11) | (111) | held (IV) | shares held (V) | Receipts (VI) | (V)+ (VI) | SCRR, 1957) (VIII) As a % of (A+B+C2) | Class cg: X | Class eg:y | Total | % of (A+B+C) |
| (A) | Promoter & Promoter Group | 23 | 37737479 | | | 37737479 | 72,58 | 37737479 | | 37737479 | 72.58 |
| (B) | Public | 78165 | 14084941 | | | 14084941 | 27.09 | 14084941 | | 14084941 | 27.09 |
| (C) | Non Promoter- Non Public | 12 | 171500 | | | 171500 | | 171500 | | 171500 | 0.33 |
| (CI) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | E | 171500 | | | 171500 | 0.33 | 171500 | | 171500 | 0.33 |
| | Total | 78.189 | 51993920 | | | 51993920 | 100 | 51993920 | | 51993920 | 100 |



| | | | Table | 1 - Summar | y Statement h | olding | of speci | fied : | securiti | es | | | |
|----------|---|---|---------------------------------|--|---|------------|--|------------|--|---|------------------------------|--------------------------|---------------------------|
| Category | Cutegory of | No. Of Shares I' Underlying Outstanding | | No. Of Shares Underlying Outstanding | Shares Underlying | Locked | Number of Locked in shares (XII) | | nber of res ged or rwise imbered I) | Number of equity shares | Sub-categorization of shares | | |
| (I) | (II) | convertible securities (X) | Outstanding Warrants (Xi) | securities and No. Of Warrants (Xi) (a) | a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | held in dematerialized form (XIV) | Suh- category (i) | Sub- category (ii) | Sub- category (ini) |
| (A) | Promoter & Promoter Group | | | | 72.58 | | | | | 37737479 | | | |
| (B) | Public | | | | 27.09 | 40000 | 0.28 | | | 13741820 | 0 | 0 | 0 |
| (C) | Non Promoter- Non Public | | | | | | | | | 171500 | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | 0.33 | | | | | 171500 | | | |
| | Total | | | | 100 | 40000 | 0.08 | | | 51650799 | 0 | 0 | 0 |



| | 1401011-3 | ratement si | iowing shar | cholain | g pattern o | the Proinc | ter and Promote | er Group | | | |
|--|--|----------------------------------|----------------------------------|--------------------|--------------------------|------------------------|--|---------------------------|---------------|---------------------|---------------------------|
| | | N | No_of fully | No, Of Partly | No. Of shares | Total nos | Shareholding as a % of total no, of | Number of class of sec | | Rights held (IX) | in each |
| Sr. | Category & Name of the Shareholders (1) | Nos: Of shareholders (III) | paid up equity shares held | paid-up equity | underlying Depository | shares held (VII) = | shares (calculated as per SCRR, | No of Voti | ıg (XIV |) Rights | Total a |
| | | (111) | (IV) | shares held (V) | Receipts (VI) | (IV)~(V)+ (VI) | 1957) (VIII) As a % of (A+B+C2) | Class eg: X | Class eg:y | Total | Total Voting rights |
| A | Table II - Statement show | ing shareholdi | ng pattern of th | ne Promote | and Promoto | Group | | | 4: | | - |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 6 | 24200 | | | 24200 | 0.05 | 24200 | | 24200 | 11, 15 |
| (d) | Any Other (specify) | 16 | 24662804 | | | 24662804 | 47.43 | 24662804 | | 24662804 | 47.43 |
| Sub-Total (A)(1) | | 22 | 24687004 | | | 24687004 | 47.48 | 24687004 | | 24687004 | 47,48 |
| (2) | Foreign | | | | " | | | - | | | |
| (e) | Any Other (specify) | 1 | 13050475 | | | 13050475 | 25.1 | 13050475 | - | 13050475 | 25.1 |
| Sub-Total (A)(2) | | 1 | 13050475 | | | 13050475 | 25.1 | 13050475 | | 13050475 | 25.1 |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A) (2) | | 23 | 37737479 | | | 37737479 | 72,58 | 37737479 | | 37:37479 | 72,58 |
| В | Table III - Statement show | zing shareholdi | ng pattern of t | he Public s | harcholder | | | | | | |
| (l) | Institutions (Domestic) | | | | | | | | | | |
| (a) | Mutual Funds | 16 | 934227 | | | 934227 | 1.8 | 934227 | | 934227 | 1_8 |
| (c) | Alternate Investment Funds | 7 | 47401 | | | 47401 | 0.09 | 47401 | | 47401 | 0.09 |
| (d) | Banks | 8 | 24900 | | | 24900 | 0.05 | 24900 | | 24500 | 0.05 |
| (c) | Insurance Companies | 4 | 24524 | | | 24524 | 0.05 | 24524 | | 24524 | 0.05 |
| (i) | NBFCs registered with RBI | i. | 58 | | | 58 | 0 | 58 | | 58 | 0 |
| Sub-Total (B)(1) | | 36 | 1031110 | | | 1031110 | 1,98 | 1031110 | | 1031110 | 1.98 |
| (2) | Institutions (Foreign) | | | | | | | 1 | | | |
| (d) | Foreign Portfolio Investors Category I | 128 | 5409627 | | | 5409627 | 10,4 | 5409627 | | 5409627 | 10.4 |
| (e) | Foreign Portfolio Investors Category II | 11 | 117096 | | | 117096 | 0.23 | 117096 | | 117096 | 0.23 |
| (g) | Any Other (specify) | 1 | 1500 | | | 1500 | 0 | 1500 | | 1500 | 0 |
| Sub-Total (B)(2) | | 140 | 5528223 | | | 5528223 | 10.63 | 5528223 | | 5528223 | 10.63 |
| (3) | Central Government / Stat | e Government(| s) | | | | | | | | |
| (b) | State Government / Governor | 1 | 24000 | | | 24000 | 0.05 | 24000 | | 24000 | 0.05 |
| Sub-Total (B)(3) | | 1 | 24000 | | | 24000 | 0,05 | 24000 | | 24000 | 0.05 |
| (4) | Non-institutions | | | | | | | i i | | // - \ | |
| (c) | Key Managerial Personnel | 1 | 500 | | | 500 | 0 | 500 | | 500 | 0 |
| (f) | Investor Education and Protection Fund (IEPF) | 1 | 502445 | | | 502445 | 0.97 | 502445 | | 502445 | 0.97 |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | 74929 | 5302735 | | | 5302735 | 10.2 | 5302735 | 4 | 5302735 | 10,2 |
| ."', | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 5 | 1054644 | | | 1054644 | 2,03 | 1054644 | | 1054644 | 2,03 |
| Ð | Non Resident Indians (NRIs) | 1495 | 259450 | | | 259450 | 0.5 | 259450 | | 259450 | U.5 |
| j) | Foreign Nationals | 1 | 450 | | | 450 | U | 450 | | 450 | 0 |
| h | Bodies Corporate | 391 | 209239 | | | 209239 | 0.4 | 209239 | | 209239 | 0,4 |



| (m) | Any Other (specify) | 1165 | 172145 | 172145 | 0,33 | 172145 | 172145 | 0.33 |
|---|---|--------------|------------------|---------------------------|-------|----------|----------|-------|
| Sub-Total (B)(4) | | 77988 | 7501608 | 7501608 | 14.43 | 7501608 | 7501608 | 14 43 |
| Total Public Shareholding (B)=(B)(1)+(B) (2)+(B)(3)+(B) (4) | <i>II</i> | 78165 | 14084941 | 14084941 | 27,09 | 14084941 | 14084941 | 27 09 |
| С | l'able IV - Statement show | ving shareho | lding pattern of | moter- Non Public shareho | lder | | | |
| (2) | Employee Benefit Trust / Employee Welfare Trust under SEBI (Shure Based Employee Benefits and Sweat Equity) Regulations, 2021 | 1 | 171500 | 171500 | 0.33 | 171500 | 171500 | 0.33 |
| Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C) (2) | | 1 | 171500 | 171500 | | 171500 | 171500 | 0,33 |
| Total (A+B+C2) | | 78189 | 51993920 | 51993920 | 100 | 51993920 | 51993920 | 100 |
| Total (A+B+C) | | 78189 | 51993920 | 51993920 | 100 | 51993920 | 51993920 | 100 |



| | T | able II - Sta | tement show | ing sharehold | ing pat | tern of | the F | romoter and l | Promoter Gro | тр | 21 | |
|---|---|---|--|--|--------------------------|--|--------------|---|--|-------------------------|--------------------------|---------------------------|
| 72 | No. Of Shares Underlying | No. of Shares | No. Of Shares Underlying | Shareholding, as a % assuming full conversion of convertible | Numb Locke sliares | d in | pled othe | nber of Shares ged or rwise imbered (XIII) | Number of | Sub-categorization of | | of shares |
| Sr. | Outstanding convertible securities (X) | Underlying Outstanding Warrants (Xi) | Outstanding convertible securities and No. Of Warrants (Xi) (a) | securities (as a percentage of diluted share capital) (XI)– (VII)+ (X) As a % of (A+B+C2) | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | equity shares held in dematerialized form (XIV) | Sub- category (i) | Sub- category (ii) | Sub- category (iii) |
| A | Table II - Stat | ement showing | g shareholding | pattern of the Pro | moter | ınd Prom | oter C | iroup | | | | |
| (1) | Indian | | | | | | | | | | | |
| (a) | | | | 0.05 | | | | | 24200 | | | |
| (d) | | | | 47.43 | | | | | 24662804 | | | |
| Sub-Total (A) (1) | | | ar. | 47.48 | | | | | 24687004 | | | |
| (2) | Foreign | | | | - | | - | | | | | |
| (e) | | | | 25.1 | | | | | 13050475 | | | |
| Sub-Total (A) (2) | | | | 25_1 | | | | | 13050475 | | | |
| Total Shareholding of Promoter and Promoter Group (A) = $(A)(1)$ ÷ $(A)(2)$ | | | 100 | 72,58 | | | | | 37737479 | | | |
| В | Table III - Sta | tement showin | g sharcholding | pattern of the Pu | blic sha | rcholder | | | | | | |
| (1) | Institutions (D | Oomestie) | | | | | | | | | | |
| (a) | | | | 1.8 | 0 | 0 | | | 934227 | 0 | 0 | 0 |
| (c) | | | | 0.09 | 0 | 0 | | | 47401 | g g | 0 | 0 |
| (d) | | | | 0,05 | 0 | 0 | | | 19290 | 91 | 0 | 0 |
| (c) | | | | 0.05 | 0 | 0 | | | 24524 | Ü | O | U |
| (i) | | | | 0 | 0 | 0 | | | 58 | 0 | 0 | 0 |
| Sub-Total (B) (1) | | iù | | 1.98 | 0 | 0 | П | 1 | 1025500 | 0 | 0 | 0 |
| (2) | Institutions (F | oreign) | | | | | _ | | | | | |
| (d) | | | | 10,4 | 0 | 0 | | | 5409627 | Ü | 0 | 0 |
| (e) | | | | 0.23 | t) | 0 | | | 117096 | T) | 0 | Ú. |
| (g) Sub-Total (B) | | | | 10.63 | 0 | 0 | | | 5528223 | C C | 0 | 0 |
| (2) | Central Gover | nment / State (| Jovenness/c) | | | | | | | | Ä. | P |
| (b) | Central Gover | milent / State (| JOVETHINGHI(S) | 0.05 | 0 | 0 | | | 4 | n | | W. |
| Sub-Total (B) | | | | 0.05 | 0 | 0 | | | 0 | 0 | 0 | 0 |
| 4) | Non-institution | ns | | | | | | | | | | |
| c) | 1 | | | 0 | 0 | 0 | | | 0 | a | 0 | G. |
| f) | | | | 0.97 | 0 | 0 | | | 502445 | 0 | 0 | 0 |
| g) | | | | 10,2 | 40000 | _ | | | 4989999 | 0 | t) | 0 |
| h) | | | | 2.03 | 0 | 0 | | | 1054644 | 0 | 0 | U |
|) | | | | 0.5 | 0 | 0 | - | | 259425 | D | 0 | ii. |
| j) | | | | 0 | υ | 0 | | | 450 | υ | 170 | U |
| 1) | | | | 0.4 | b | 0 | - | | 209239 | 0 | _ | 0 |
| m) | | | | 0.33 | 0 | 0 | - | | 171895 | | | 0 |



| Sub-Total (B) (4) | | | 14.43 | 40000 | 0.53 | | 7188097 | 0 | 0 | 0 | |
|---|----------------|-----------------------|--------------------------|----------|-------------|---------------------------|----------|---|---|---|---|
| Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)+(B)(4) | | | 27.09 | 40000 | 0.28 | | 13741820 | 0 | 0 | 0 | |
| С | Table IV - Sta | tement showing sha | reholding pattern of the | Non Prom | oter- Non I | Public shareholder | - | | | | = |
| (2) | | | 0.33 | | | | 171500 | | | | |
| Total NonPromoter- Non Public Shareholding (C)= (C)(1)+ (C)(2) | | | = 6. | | | | 171500 | | | | |
| Total (A+B+C2) | | | 100 | 40000 | 0.08 | | 51650799 | 7 | | | |
| Total (A+B+C) | | | 100 | 40000 | 0.08 | | 51650799 | | | | |
| Disclosure of no | tes on shareho | lding pattern | | | | Textual Information(1) | | | | | 0 |
| Disclosure of no | tes on shareho | lding pattern for con | pany remarks explanate | эгу | | Textual Information(1) | | | | | |



| | Text Block |
|-----------------------|---|
| Textual Information() | Spicebulls Investments Limited (Promoter Group) disposed off its entire shareholding aggregating to 83,591 Equity Shares in open market in December, 2022. Spicebulls Investments Limited is shown in the Promoter Group of the Company. KK Modi Family Trust is shown in the Promoter Group of the Company. KK Modi Family Trust is shown in the Promoter Group of the Company. KEM Modi Family Trust is shown in the Promoter Group of the Company. KEM Modi Family Trust is shown in the Promoter Group of the Company. KEM Modi Family Trust is shown in the Promoter Group Category with currently in December, 2022 in accordance with the IEPF Rules. The Trust is shown in the Promoter Group Category with currently NIL Saarcholding. It is a constituent of the Promoter Group of the Company. Upusana Investment Pvt Ltd disposed off its entire shareholding aggregating to 450 Equity Shares in Open Market durin the quarter ended 30th September, 2023. Upasana Investment Pvt Ltd is shown in the Promoter Group Category with NIL Shareholding as it is a constituent of the Promoter Group of the Company. |
| | Foreign Ownership approved limits break-up is as under: |
| | i. Foreign Direct Investment (FDI): 25.10% - Please note that as per Foreign Exchange Management (Non-debt Instruments) Rules, 2019 (Rules), FDI is prohibited in the |
| Textual Information() | Company, as it is primarily engaged into manufacturing of eigarettes. Further, the Company has been operating since 1936 and one of the Promoters of the Company, being Foreign Body Corporate, tolds 25.1% equity share capital of the Company, in terms of relevant permissions obtained, prior to the said prohibition in FDI coming into place. |
| Textual Information() | Company, as it is primarily engaged into manufacturing of cigarettes. Further, the Company has been operating since 1936 and one of the Promoters of the Company, being Foreign Body Corporate, holds 25.1% county share capital of the |



| | 60 | Indivi | duals/Hindu und | livided Family | | |
|--|---------------------------|----------------------|-----------------|-------------------------|-------------------|-----------|
| Scarial No. | 1 | 2 | 3 | 4 | 5 | 6 |
| Name of the Shareholders (I) | Divya Modi Tongya | Ritika Nikhil Rungta | Bina Modi | Ruchir Kumar Lalit Modi | Samir Kumaar Modi | Charu Mod |
| PAN (II) | AJZPM9106B | ABZPR4037J | AAPPM4174L | APMPM0002P | AAVPM0628H | ACSPB6374 |
| No. of fully paid up equity shares held (IV) | 11500 | 5440 | 3000 | 2000 | 2250 | 19 |
| No, Of Partly paid- up equity shares held (V) | | | | | | |
| No, Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos, shares held (VII) = (IV)- (V)+ (VI) | 11500 | 5440 | 3000 | 2000 | 2250 | 10 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0,02 | 0.01 | 0.01 | 0 | 0 | 0 |
| Number of Voting | Rights held in each class | of securities (IX) | | | | |
| Class eg:X | 11500 | 5440 | 3000 | 2000 | 2250 | 10 |
| Class eg:y | | | | | | |
| Fotal | 11500 | 5440 | 3000 | 2000 | 2250 | 10 |
| Fotal as a % of Fotal Voting rights | 0.02 | 0.01 | 0.01 | 0 | o | 0 |
| No_Of Shares Underlying Outstanding convertible securities (X) | (4) | | of | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Dutstanding convertible securities and No. Of Warrants (Xi) | | | | | | |
| shareholding, us a 6 assuming full conversion of convertible ecurities (as a bercentuge of filted share against) (XI)= VII)+(XI)(a) As a 6 of (A+B+C2) | 0.02 | 0.01 | 0.01 | 0 | 0 | 0 |
| Number of Locked | in shares (XII) | | | | | |
| o-(a) | | | C . | | 1 2 4 5 | |
| as a % of rotal hares held (h) | | | | | | |
| lumber of Shares p | oledged or otherwise enc | umbered (XIII) | | | | - |
| lo-(a) | | | | | | |
| as a % of total hares held (b) | | | | | | |
| lumber of equity hares held in | 11500 | 5440 | 3000 | 2000 | 2250 | 10 |



| dematerialized form (XIV) | | | 1 | | | Ĭ |
|------------------------------|----------------|----------------|----------|----------------|----------------|----------------|
| Reason for not pro | oviding PAN | | | | | =1: |
| Reason for not providing PAN | 7. | | | | | |
| Shareholder type | Promoter Group | Promoter Group | Promoter | Promoter Group | Promoter Group | Promoter Group |



| | 97 | |
|--|--|----|
| | Individuals/Hindu undivided Family | |
| Searial No.: | | |
| Name of the Shareholders (1) | Click here to go back | |
| PAN (II) | Total | |
| No. of fully paid up equity shares held (IV) | 24200 | |
| No. Of Partly paid- up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos, shares held (VII) ≈ (IV)+ (V)+ (VI) | 24200 | |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.05 | |
| Number of Voting | Rights held in each class of securities (IX) | |
| Class eg:X | 24200 | |
| Class eg:y | | |
| Total | 24200 | |
| Total as a % of Total Voting rights | 0.05 | |
| No, Of Shares Underlying Outstanding convertible securities (X) | | ^ |
| No, of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Sharcholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)–(VII)+(Xi)(a) As a % of (A+B-C2) | 0.05 | |
| Number of Locked | in shares (XII) | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of Shares p | oledged or otherwise encumbered (XIII) | 72 |
| No. (a) | | |
| As a % of total Shares held (b) | M | |
| Number of equity shares held in dematerialized form (XIV) | 24200 | |



| Reason for not prov | iding PAN | |
|---------------------------------|-----------|--|
| Reason for not providing PAN | | |
| Shareholder type | | |



| | | | Any Of | her (specify) | | | |
|---|---|--|--|---|--|--|--|
| Searial No. | ī | 2 | 3 | 4 | 5 | 6 | 7 |
| C'ategory | Trusts | Trusts | Trusts | Trusts | Trusts | Trusts | Trusts |
| Name of the Shareholders (I) | K K MODI & BINA MODI TRUSTEES - INDOFIL SENIOR EXECUTIVES (OFFICES) WELFARE TRUST | K K MODI & BINA MODI TRUSTEES - INDOFIL JUNIOR EMPLOYEES (FACTORY) WELFARE TRUST | K K MODI & BINA MODI TRUSTEES - INDOFIL JUNIOR EMPLOYEES (OFFICES) WELFARE TRUST | K K MODI & BINA MODI TRUSTEES - INDOFIL SENIOR EXECUTIVES (FACTORY) WELFARE TRUST | K K MODI & BINA MODI TRUSTEES INDOFIL SENIOR EXECUTIVES (FACTORY) BENEFIT TRUST | K K MODI & BINA MODI TRUSTEES - INDOFIL JUNIOR EMPLOYEES (OFFICES) BENEFIT TRUST | K K MODI & BINA MODI TRUSTEES - INDOFIL JUNIOR EMPLOYEES (FACTORY) BENEFIT TRUS |
| PAN (II) | AAA115752M | AAATI5759A | AAATI5755N | AAATI5757Q | AAATI5756R | AAATI5760M | AAATI5758B |
| No. of the Shareholders (1) | 1 | 1 | 1 | 1 * | 1) | 4 | |
| No. of fully paid up equity shares held (IV) | 386280 | 380000 | 308560 | 308560 | 141360 | 108220 | 100560 |
| No. Of Parity paid- up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 386280 | 380000 | 308560 | 308560 | 141360 | 108220 | 100560 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.74 | 0.73 | 0.59 | 0,59 | 0.27 | 0.21 | 0,19 |
| Number of Voting | Rights held in each | class of securities (1) | () | | | | |
| Class eg: X | 386280 | 380000 | 308560 | 308560 | 141360 | 108220 | 100560 |
| Class eg:y | | | | | | | The state of the s |
| Total | 386280 | 380000 | 308560 | 308560 | 141360 | 108220 | 100560 |
| Total as a % of Total Voting rights | 0.74 | 0.73 | 0.59 | 0,59 | 0,27 | 0.21 | 0.19 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | 8 | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) a) | | | | | | П | |
| Shareholding, as 4 % assuming full conversion of convertible securities (as a percentage of filluted share appital) (XI)= VII)+(X) As a % of (A+B+C2) | 0,74 | 0.73 | 0.59 | 0.59 | 0.27 | 0,21 | 0.19 |
| Jumber of Leelend | in shares (XII) | | | 10 | | | - |
| diliber of Locked | III Silai es (7111) | | | | | | |



| Shareholder type | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Premoter Group |
|--|---------------------|---------------------|----------------|----------------|----------------|----------------|----------------|
| Reason for not providing PAN | | | © . | | | | |
| Reason for not pro | oviding PAN | | | W | -73 | | |
| Number of equity shares held in dematerialized form (XIV) | 386280 | 380000 | 308560 | 308560 | 141360 | 108220 | 100560 |
| As a % of total Shares held (b) | | | | | | | |
| No. (a) | | | | | | | |
| Number of Shares | pledged or otherwis | e encumbered (XIII) | | | | | |
| As a % of total Shares held (b) | | | | | | | |



| | | | | | | 385 | |
|---|--|---|-----------------------------------|------------------------------------|-------------------------------------|----------------------|-----------------------------------|
| | | | Any Other (sp | ecify) | | | |
| Searial No. | 8 | 9 | 10 | n | 12 | 13 | 14 |
| Category | Trusts | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate |
| Name of the Shareholders (I) | K K MODI & BINA MODI TRUSTEES INDUFIL SENIOR EXECUTIVES (OFFICES) BENEFIT TRUST | K K Modi Investment And Financial Services Pvt Ltd | Good Investment (India) Ltd | Quick Investment (India) Ltd | Super Investment (India) Limited | HMA Udyog Pvt Ltd | Longwell Investment Pvt Ltd |
| PAN (II) | AAATI5761L | AAACK0322L | AAACG0727B | AAACQ0222D | AAACS1151M | AAACII1710M | AAACL3163G |
| No. of the Shareholders (I) | i) | N. | 1 | i . | E | 1 | 18 |
| No. of fully paid up equity shares held (IV) | 22840 | 15517916 | 4309220 | 2235800 | 527260 | 122228 | 80000 |
| No. Of Partly paid- up equity shares held (V) | | | 181 | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | 2. | | | |
| Total nos, shares held (VII) = (IV)+ (V)+ (VI) | 22840 | 15517916 | 4309220 | 2235800 | 527260 | 122228 | 80000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.04 | 29,85 | 8.29 | 4.3 | L01 | 0,24 | 0.15 |
| Number of Voting | Rights held in each class of | securities (IX) | \ <u></u> | | | | |
| Class eg: X | 22840 | 15517916 | 4309220 | 2235800 | 527260 | 122228 | 80000 |
| Class eg:y | 25 | | | | | | |
| Total | 22840 | 15517916 | 4309220 | 2235800 | 527260 | 122228 | 80000 |
| Total as a % of Total Voting rights | 0,04 | 29.85 | 8,29 | 4,3 | 1.01 | 0.24 | 0.15 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | Đ 54 | |
| No. Of Shares Underlying Outstancing convertible securities and No. Of Warrants (Xi) (a) | | | | £. | | i, | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X1)= (VII)+(X) As a % of (A+B+C2) | 0.04 | 29.85 | 8.29 | 4.3 | 1.01 | 0.24 | 0,15 |
| Number of Locked | in shares (XII) | | | | | | |
| No ₋ (a) | | | | | | | |
| As a % of total Shures held (b) | | | | | | | |



| | pledged or otherwise en | cumbered (XIII) | | | | | |
|--|-------------------------|-----------------|----------------|----------------|----------------|----------------|----------------|
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 22840 | 15517916 | 4309220 | 2235800 | 527260 | 122228 | 80000 |
| Reason for not pro | oviding PAN | | | <u> </u> | * | ** j | |
| Reason for not providing PAN | | | | | | | |
| Shareholder type | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Promoter Group |



| | | 22 | Any Oth | er (specify) | | |
|---|---------------------------------|-------------------------------------|----------------------------------|-------------------------------------|-------------------------|--|
| Searial No. | 15 | 16 | 17 | 18 | 19 | 20 |
| Category | Rodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Other | Other |
| Name of the Shareholders (1) | Swasth Investment Pvt Ltd | Motto Investment Private Limited | Upasana Investment Pvt Ltd | Spicebulls Investment Limited | KK Modi Family Trust | KEDARNATII MODI (TRUSTEE) MOD SPG.& WVG MILLS CO. LTD. (HEADOFFICE) EMPLOYEES WELFARE TRUST |
| PAN (IJ) | AADCS5021P | AADCM732IG | AAACU2119F | AAACT2704K | AABTK5068P | ZZZZZ9999Z |
| No. of the Shareholders (I) | Ě | 1 | 0 | 0 | 0 | 0 |
| No. of fully paid up equity shares held (IV) | 80000 | 34000 | 0 | 0 | 0 | 0 |
| No. Of Partly paid- up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | × |
| Total nos: shares held (VII) = (IV)+ (V)÷ (VI) | 80000 | 34000 | 0 | 0 | 0 | 0 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0,15 | 0.07 | 0 | 0 | 0 | 0 |
| Number of Voting | Rights held in each | lass of securities (IX |) | | | |
| Class eg; X | 80000 | 34000 | 0 | 0 | 0 | 0 |
| Class eg:y | | | | | | |
| Total | 80000 | 34000 | 0 | 0 | 0 | 0 |
| Total as a % of Total Voting rights | 0.15 | 0.07 | 0 | 0 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | 8. 9 | | | | 4 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) a) | | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= [VII] (X) As a % of (A+B+C2) | 0.15 | 0.07 | 0 | 0 | O | U |
| Number of Locked | in shares (XII) | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | V |
| Jumber of Shares r | oledged or otherwise | encumbered (XIII) | | | | ** |
| | | | | | | |



| Shareholder type | Promoter Group |
|--|----------------|----------------|----------------|----------------|----------------|------------------------|
| Reason for not providing PAN | | | | | | Textual Information(1) |
| Reason for not pro | oviding PAN | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 80000 | 34000 | 0 | 0 | ū | 0 |
| As a % of total Shares held (b) | | | | | | |



| | Any Other (specify) | |
|---|--|----|
| Searial No. | X | |
| Category | Click here to go back | |
| Name of the Shareholders (1) | | |
| PAN (II) | Total | |
| No. of the Shareholders (1) | 16 | |
| No. of fully paid up equity shares held (IV) | 24662804 | |
| No. Of Partly paid- up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos, shares held (VII) = (IV)+ (V)+ (VI) | 24662804 | |
| Shareholding as a % of total no, of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B÷C2) | 47, <u>43</u> | ii |
| Number of Voting | Rights held in each class of securities (IX) | |
| Class eg: X | 24662804 | |
| Class eg:y | | |
| Total | 24662804 | |
| Total as a % of Total Voting rights | 47.43 | |
| No. Of Shares Underlying Outstanding convertible securities (X) | 3 | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 47.43 | |
| Number of Locked | in shares (XII) | |
| No.(a) | | |
| As a % of total Shares held (b) | | |
| | pledged or otherwise encumbered (XIII) | |
| No.(a) | proged of otherwise encumbered (XIII) | |
| As a % of total | | |
| Shares held (b) | | |



| Number of equity shares held in dematerialized · form (XIV) | 24662804 | |
|--|------------|--|
| Reason for not pro- | riding PAN | |
| Reason for not providing PAN | | |
| Shareholder type | 1 | |



| The state of the s | Text Block | |
|--|--|---------------------|
| Textual Information(1) | As per the information available with the Company, KEDARNATH MODI (TRUSTEE) MODI LTD. (HEADOFFICE) EMPLOYEES WELFARE TRUST is not holding PAN. | SPG.& WVG MILLS CO. |



| | Any Other (specify) | |
|---|--|-----------------------|
| Scarial No. | I. | |
| Сатедогу | Bodies Corporate | |
| Name of the Shareholders (I) | Philip Morris Global Brands Inc | Click here to go back |
| PAN (II) | AAGCPI534M | Total |
| No_of the Shareholders (1) | 15 | \$ 3 |
| No. of fully paid up equity shares held (IV) | 13050475 | 13050475 |
| No. Of Partly paid- up equity shares held (V) | | |
| No. Of shures underlying Depository Receipts (VI) | | |
| Total nos, shares held (VII) = (IV) I (V)+ (VI) | 13050475 | 13050475 |
| Shareholding us a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 25.1 | 25,1 |
| Number of Voting | Rights held in each class of securities (IX) | 1 |
| Class eg: X | 13050475 | 13050475 |
| Class eg:y | | |
| Total | 13050475 | 13050475 |
| Total as a % of Total Voting rights | 25.1 | 25.1 |
| No Of Shares Underlying Outstanding convertible securities (X) | = | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | ^ | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 25.1 | 25.1 |
| Number of Locked | in shares (XII) | |
| No-(a) | | |
| As a % of total Shares held (b) | | 0 |
| Number of Shares p | pledged or otherwise encumbered (XIII) | |
| Vo. (a) | | |



| As a % of total Shares held (b) | , | 0 | |
|--|------------|----------|--|
| Number of equity shares held in dematerialized form (XIV) | 13050475 | 13050475 | |
| Reason for not pro | viding PAN | | |
| Reason for not providing PAN | | | |
| Shareholder type | Promoter | | |



| | Mutual Funds | | ¥₹ |
|--|--|--------------------|-----|
| Searial No. | 1 | | |
| Name of the Shareholders (I) | HSBC VALUE FUND/HSBC MIDCAP FUND | Click here to ge 3 | ıck |
| PAN (II) | ΛΛΛΤΉ2467G | Total | |
| No of fully paid up equity shares held (IV) | 723471 | 723471 | |
| No. Of Partly paid- up equity shares held (V) | | | |
| No. Of shares underlying Depository Reccipts (VI) | 28 | | |
| Total nos_shares held (VII) = (IV)+ (V)÷ (VI) | 723471 | 723471 | |
| Shareholding as a % of total no_of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.39 | 1.39 | |
| Number of Voting R | Rights held in each class of securities (IX) | * | |
| Class eg: X | 723471 | 723471 | |
| Class eg:y | | | |
| Total | 723471 | 723471 | |
| Total as a % of Total Voting rights | 1.39 | 1,39 | |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | 23 |
| No. of Shures Underlying Outstanding Warrants (Xi) | w > | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) | | | 1 |
| Shareholding, us a 2% assuming full conversion of convertible eccurities (as a percentage of lituted share applial) (XI) ²² VII)+(X) As a % of (A+B+C2) | 1,39 | 1.39 | |
| Number of Locked i | n shares (XII) | | |
| Vo. (a) | U | 0 | |
| sitates field (b) | 0 | 0 | |
| Number of equity hares held in lematerialized form (XIV) | 723471 | 723471 | |
| Reason for not provi | ding PAN | | |
| Reason for not providing PAN | 8 | | |
| Sub-categorization o | f shares | | |



| Shareholding (No | of shares) under | | |
|--------------------|------------------|---|--|
| Sub-category (i) | 0 | 0 | |
| Sub-category (ii) | O . | 0 | |
| Sub-category (iii) | 0 | 0 | |



| | | Foreign Portfolio Investors Category I | | | | |
|---|-----------------------------------|--|-----------------------|--|--|--|
| Searial No. | li . | 2 | | | | |
| Name of the Shareholders (1) | Jupiter India Fund | The Jupiter Global Fund-Jupiter India Select | Click here to go back | | | |
| PAN (II) | AABTT4862E | AAGAT2743L | Total | | | |
| No_of fully paid up equity shares held (IV) | 2357293 | 865045 | 3222338 | | | |
| No_Of Partly paid- up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos, shares held (VII) = (IV)+ (V)+ (VI) | 2357293 | 865045 | 3222338 | | | |
| Sharcholding as a % of total no, of shores (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | | 1,66 | 6.2 | | | |
| Number of Voting | Rights held in each class of secu | rities (IX) | | | | |
| Class eg: X | 2357293 | 865045 | 3222338 | | | |
| Class eg:y | | | | | | |
| Total | 2357293 | 865045 | 3222338 | | | |
| Total as a % of Total Voting rights | 4.53 | 1.66 | 6,2 | | | |
| No. Of Shures Underlying Outstanding convertible securities (X) | | ψ z | | | | |
| No_of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | > | | | | | |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X)As a % of (A+B+C2) | 4.53 | 1.66 | 6.2 | | | |
| Number of Locked | in shares (XII) | | | | | |
| (a) - 0V | 0 | O | O | | | |
| As a % of total Shares held (b) | 0 | 0 | 0 | | | |
| Number of equity shares held in dematerialized form (XIV) | 2357293 | 865045 | 3222338 | | | |
| Reason for not prov | iding PAN | | | | | |
| Reason for not providing PAN | | ۸ | | | | |
| Sub-categorization of | of shares | | | | | |



| Shareholding (No | . of shares) under | | |
|--------------------|--------------------|---|---|
| Sub-category (i) | 0 | 0 | 0 |
| Sub-category (ii) | 0 | 0 | 0 |
| Sub-category (iii) | 0 | 0 | 0 |



| | | | G. | Any Other (specify) | | |
|--|---------------|----------------|-----------------|---|------------------|-----------------------|
| Searial No. | t | 2 | 3 | 4 | 5 | 1 |
| Category | Trusts | LLP | HUF | Unclaimed or Suspense or Escrow Account | Clearing Members | |
| Category / More than 1 percentage | Category | Category | Category | Category | Category | |
| Name of the Shareholders (1) | ļ | | | | | Click here to go back |
| PAN (II) | | | | | | Total |
| No_of the Shareholders (I) | 2 | 34 | 1120 | 91 | 8 | 1165 |
| No. of fully paid up equity shares held (IV) | 320 | 9508 | 129787 | 32300 | 230 | 172145 |
| No. Of Partly paid- up equity shares held (V) | | | | | | |
| No. Or shares underlying Depository Receipts (VI) | | | | | | |
| Total r.os. shares held (VII) = (IV)+ (V)+ (VI) | 320 | 9508 | 129787 | 32300 | 230 | 172145 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0 | 0.02 | 0,25 | 0.06 | o | 0,33 |
| Number of Voting | Rights held i | n each class o | of securities (| IX) | | - |
| Classeg: X | 320 | 9508 | 129787 | 32300 | 230 | 172145 |
| Class eg:y | | | | | | |
| Total | 320 | 9508 | 129787 | 32300 | 230 | 172145 |
| Total as a % of Total Voting rights | 0 | 0.02 | 0.25 | 0.06 | 0 | 0.33 |
| No. Of Shares Underlying Outstanding convenible securities (X) | | | | | | • |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) a) | | | | | | |
| Shareholding, as a wassuming full convertible courities (as a bercentage of lilluted share apital) (XI)= VII)+(X) As a % of (A+B+C2) | 0 | 0.02 | 0.25 | 0.06 | 0 | 0,33 |
| √umber of Locked | _ | II) | | | | 4 |
| νο. (a) | a | U | 0 | 0 | 0 | 0 |
| as a % of total hares held (b) | 0 | 0 | 0 | 0 | 0 | 0 |
| Tumber of equity hares held in | 320 | 9508 | 129537 | 32300 | 230 | 171895 |



| dematerialized form (XIV) | | | | | | I |
|------------------------------|------------|----------|-----|---|---|---|
| Reason for not pro | oviding Pa | AN | | | | |
| Reason for not providing PAN | | | | | | |
| Sub-categorizatio | n of share | s | - ! | | | |
| Sharcholding (No | of share | s) under | | | | |
| Sub-category (i) | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub-category (ii) | 0 | 0 | 0 | 0 | 0 | 0 |
| Suh-category (iii) | 0 | 0 | 0 | 0 | 0 | 0 |



| | | Details of Shares which re | main unclaimed fo | r Public |
|----------------|------------------------|--|--------------------------------|--|
| Searial No. | Number of shareholders | Outstanding shares held in demat or unclaimed suspense account | voting rights which are frozen | Disclosure of notes on shares which remain unclaimed for public shareholders |
| T) | 57 | 32300 | 32300 | |



| | | 10 | | | | | significant ben | eficial o | wners | | | | | | | | |
|--------------------|--|------------|---|--------------------|----------------|--|-----------------|---|--|---|--------|--------|--|--------|-----------------------------------|--|------------|
| Details of the SBO | | | | Details of the reg | gistered owner | | | | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: | | | | Date of | | | | |
| Sr. | | | Passport | | Nationality | | | Passport | Nationality | | | Whetho | r by virt | ue of: | | | creation / |
| No. | Name | PAN — | No. in case of a foreign national | Nationality | (Applicable | Name | PAN | No. in case of a foreign national | | Nationality (Applicable in case of Any other is selected) | Shares | 17.55 | Rights on distributable dividend or any other distribution | rst. | Exercise of significant influence | acquisition of significant beneficial interest | |
| | Dr. Bina Modi, Managing Trustee, K' K Modi Family Trust | AABTK5068P | | India | | K K MODI INVESTMENT AND FINANCIAL SERVICES PRIVATE LIMITED | AAACK0322L | | India | | 31.96 | | | No | No | 03-11-2019 | |

